

Delivering Energy to Improve Lives

2024-2025 Northeast Pre-Winter Operations Meeting

November 2024













OPERATIONS UPDATE

Operations Organizational Structure



VP-OPS
GPL-OPERATIONS CORPORATE MGMT
HOUSTON HEADQUARTERS
JESS COLEMAN

DIRECTOR-OPS

GPL-E-EP SOUTHEAST DIRECTOR
COLONIAL BROOKWOOD CENTER

CHRIS BRADBERRY

DIRECTOR-OPS

GPL-E-EP GULF COAST DIRECTOR

NEW CANEY CS 302

BRIAN SEAMAN

DIRECTOR-OPS
GPL-E-EP LNG DIRECTOR
ELBA ISLAND OFFICE
STEVE HEARD

DIRECTOR-OPS

GPL-E-EP CENTRAL DIRECTOR

DIVISION 9 OFFICE

JOSEPH SIMONSEN

DIRECTOR-OPS

GPL-E-EP NORTHERN DIRECTOR

MERCER CS 219

RON MILLER

Operations Organizational Structure



DIRECTOR-OPS

GPL-E-EP NORTHERN DIRECTOR

MERCER CS 219

RON MILLER

MANAGER-OPS
GPL-E-EP NORTHERN DIRECTOR
DIVISION 10 OFFICE

GREG BARE

MANAGER-OPS

GPL-E-EP NORTHERN DIRECTOR

CLIFFORD CS 321

DAVE KOVALESKI

MANAGER-OPS

GPL-E-EP NORTHERN DIRECTOR
COUDERSPORT CS 313

JAKE TAYLOR

ADMINISTRATOR-OPS SR

GPL-E-EP NORTHERN DIRECTOR

DIVISION 10 OFFICE

LISA BYERS-CLARK

MANAGER-OPS

GPL-E-EP NORTHERN DIRECTOR

AGAWAM CS 261

MIKE PIECIUK

MANAGER-OPS

GPL-E-EP NORTHERN DIRECTOR

CAMBRIDGE CS 209

STEVE WATKINS

COORDINATOR-OPS SR I

GPL-E-EP NORTHERN DIRECTOR

DIVISION 10 OFFICE

ROBYN JOHNS

MANAGER-OPS

GPL-E-EP NORTHERN DIRECTOR
HAMBURG CS 229

TOM SUTTON

2024/2025 Operational Focus and Winter Readiness KINDER MORGAN



Reliable Service –Utilize System Flexibility, Make Further Investments, Refresh Critical Spare Parts Inventory, Monitor & Measure Performance & Take Action to Improve Continuously

Quality Product & Services – Measurement Accuracy (L&U) & Gas Quality Monitoring, Technician Response

Scheduled Maintenance - Maintenance prior to November 1; Compressor Station protective devices, borescope inspections and water wash, Calibration/Testing, Test run units (as applicable), Pipeline and meter station maintenance, Annual Valve Maintenance, Auto-close checks, Regulator and RV devices (slides attached)

Winter Weather Preparation - Inspect & test emergency equipment (i.e., generators, heaters, snow handling equipment, etc.), Contingency planning, Place personnel at key compressor stations, Communicate & coordinate with local customers.

Gas Control Engagement - Daily Morning Call (area, division, system), Gas control to Gas control, Pre-winter meetings with NE

TGP NE Integrity Summary 2024



- -Segments inspected: 23
- -Tools launched and received: 62
- -Completed 127 anomaly digs and 10 DA projects
- -60+ Digs scheduled for 2025
- -23 Segment inspections planned for 2025
- -We continue to look for innovative ways to reduce customer impact
 - -Dent fatigue life analysis
 - -Foreign crossing review, etc
 - -Continued development of engineering analysis



MAINTENANCE UPDATES

Outage Planning Process



Planning Next Year - June through October for following year maintenance

- Discuss all known outages
 - Pipeline Integrity Management, planned compliance, preventative maintenance, and expansion projects
- Optimization Consolidate or separate outages to reduce time and capacity impact to the market
- Critical outages for 1st half of coming year posted in the 4th quarter current year
- Full annual outage plan posted in the 1st quarter for the coming year

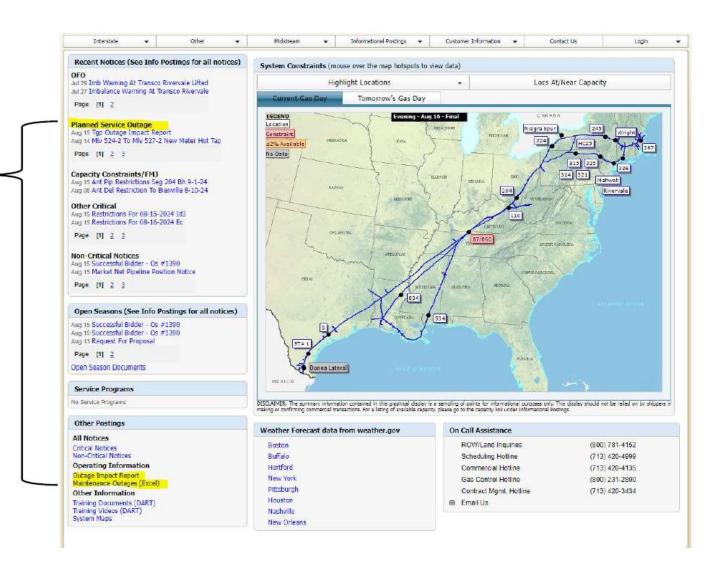
Current year process

- Weekly and monthly meetings prior to flow month
- Incorporate new outages
- Re-optimize Continuously consolidate or separate outages to reduce time and capacity impact to the market
- Post monthly and annual outage reports

Outage Postings Location

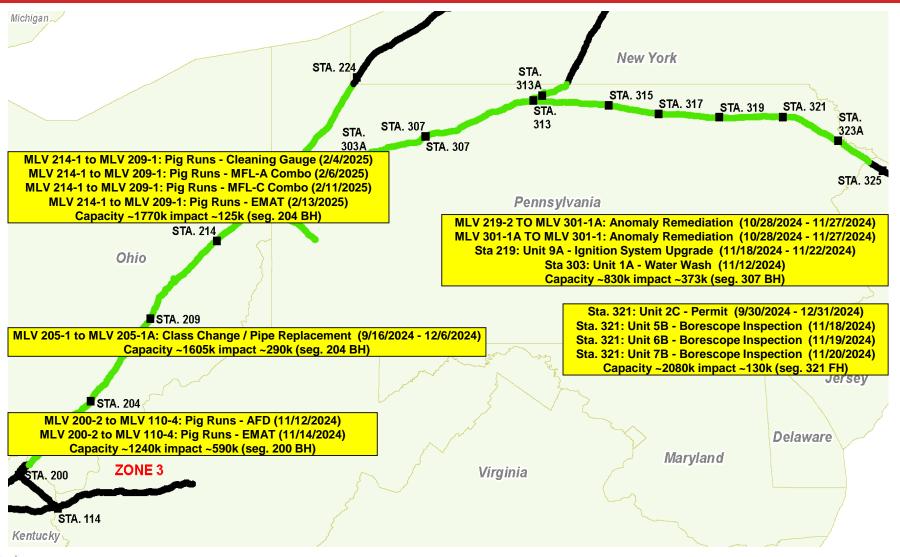


Shortcuts linked directly on the TGP home page updated regularly





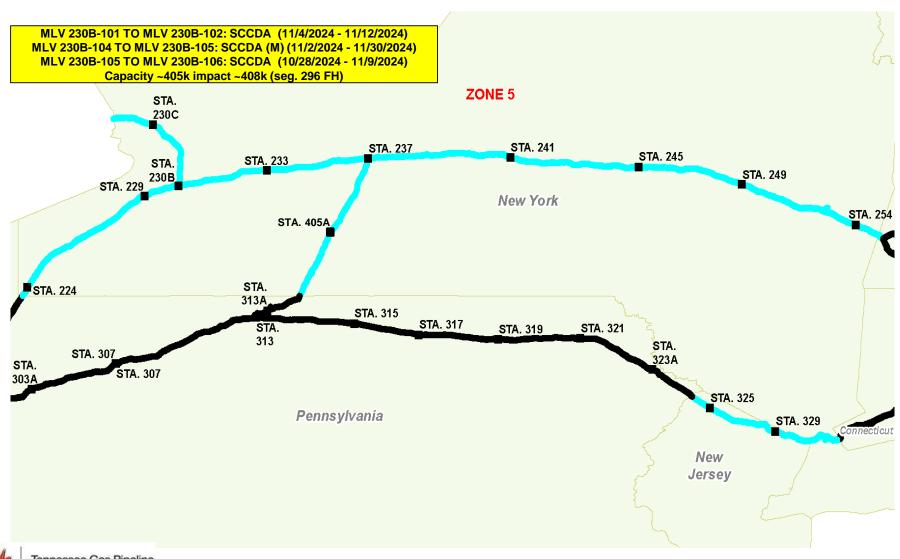
Zone 4 (November - February)





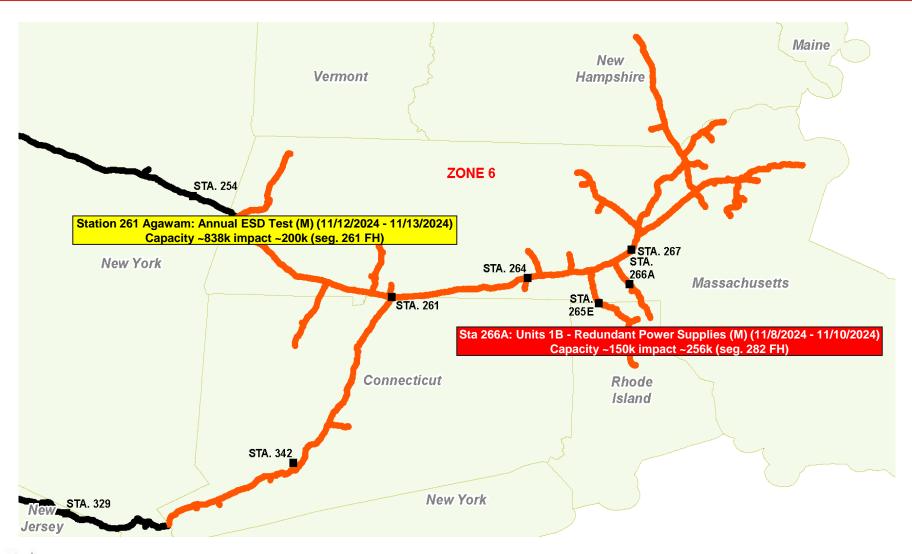


Zone 5 (November - February)





Zone 6 (November - February)







GAS CONTROL ORGANIZATIONAL STRUCTURE

Gas Control Organizational Structure



DIRECTOR-GAS CNTRL

GPL-E-GAS CONTROL EAST
HOUSTON HEADQUARTERS

LAYNE SANDERS

MANAGER-GAS CNTRL

GPL-E-GAS CONTROL EAST-TGP
HOUSTON HEADQUARTERS

REESE HART III

MANAGER IC-CAPACITY PLANNING
GPL-E-GAS CONTROL EAST-TGP
HOUSTON HEADQUARTERS
JOHN O'NEAL

MANAGER-GAS CNTRL
GPL-E-GAS CONTROL EAST-SNG
HOUSTON HEADQUARTERS
SKYLER SPYKER

Gas Control Organizational Structure



MANAGER-GAS CNTRL

GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

REESE HART III

CONTROLLER LEAD

GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

HUNTER CALHOUN

CONTROLLER SR

GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

JACOB DASILVA

CONTROLLER

GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

BLAKE JONES

CONTROLLER

GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

ZAKK MEINHOLD

CONTROLLER SR

GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

JOHN SHANKS

CONTROLLER SR

GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

ABHISHEK CHAUDHARI

CONTROLLER

GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

DARRIN DAVE

CONTROLLER

GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

ZAK KAHLER

CONTROLLER SR

GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

RAUL MORENO

CONTROLLER LEAD

GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

TREY SOAPE III

CONTROLLER

GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

CHRIS CUPP

CONTROLLER LEAD

GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

KEITH FUSON

CONTROLLER ASC

GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

KEVIN MCGARITY

CONTROLLER ASC

GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

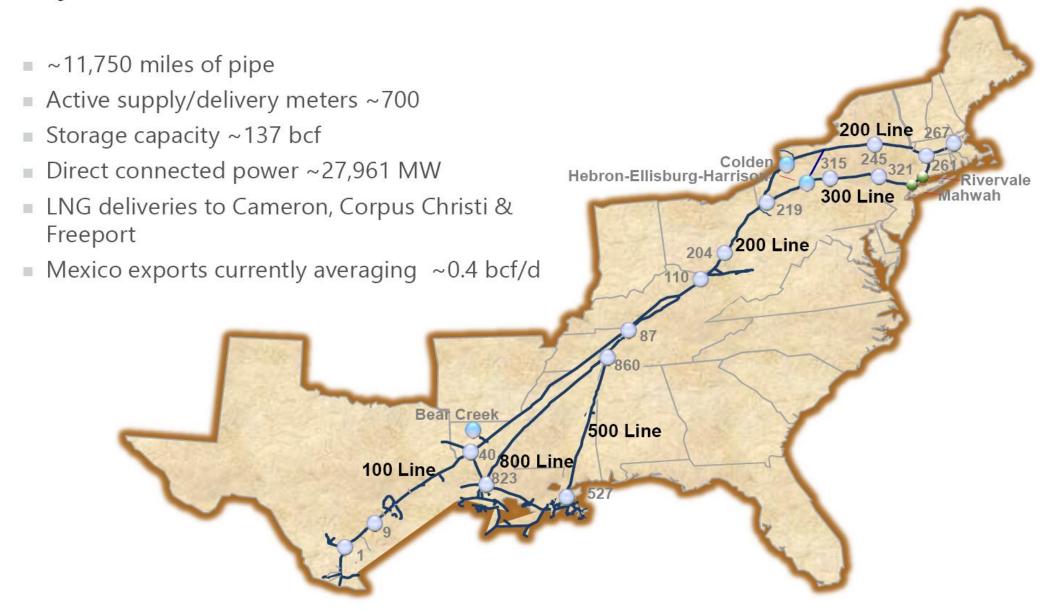
GOUCHLIEN NGUYEN



SYSTEM OPERATIONS OVERVIEW

TGP System Overview





System Flows

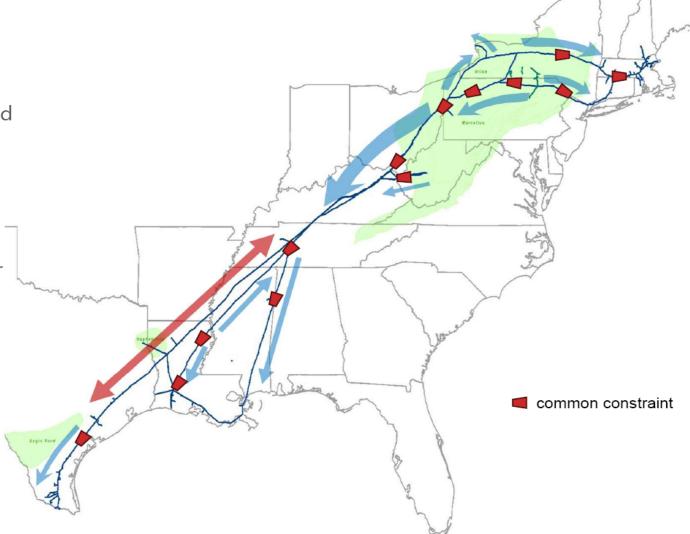


Remains the same

- High utilization moving gas from Marcellus/Utica, both South and East
- Traditional bottleneck into New England remains
- Steady exports to Canada

Recent Trends

- Power growth PJM, SERC in particular
- Growing LNG exports
- Texas becoming a swing market





Key Growth Drivers



SUPPLY

- Permian area continues to be growth markets along Gulf Coast
- Marcellus/Utica production remains strong
- Stagecoach Gas Services continues to improve

DEMAND

- Steady LNG increase
- Mexico: Flows increased this year compared to last year
- Power: continued gasification of electric grid realized on TGP



SUMMER 2024 LOOK BACK

Summer Review



Overview

- System wide throughput decreases slightly over summer 2023 (6%)
- Mild winter leaving storage inventories high but slightly down from this time last year
- Maintenance planning and coordination continue to be challenging

Demand

- System wide throughput down overall due to drop off in system deliveries to pipeline interconnects (-11%); Northeast flows down by 5%
- On system power demand is up slightly (3%); Northeast flows down by 10%
- LDC demand is up by (2%); Northeast flows up by 1%

Summer System Wide Flows



	2022	<u>2023</u>	<u>2024</u>	<u>Change</u>
LDC	1,076	1,073	1,095	+2%
Power	1,785	1,836	1,884	+3%
Pipeline Interconnects	5,343	5,067	4,522	-11%
Mexico	490	596	591	-1%
LNG	1,371	1,311	1,215	-7%
Industrial	47	63	66	+4%
TOTAL	10,112	9,946	9,373	-6%

Volumes are MDth/d

Summer Northeast Market Flows



	2022	<u>2023</u>	<u>2024</u>	<u>Change</u>
LDC	871	868	879	+1%
Power	944	992	903	-10%
Pipeline Interconnects	2,996	2,948	2,796	-5%
TOTAL	4,811	4,808	4,578	-5%

Zones 4, 5 and 6 Volumes are MDth/d

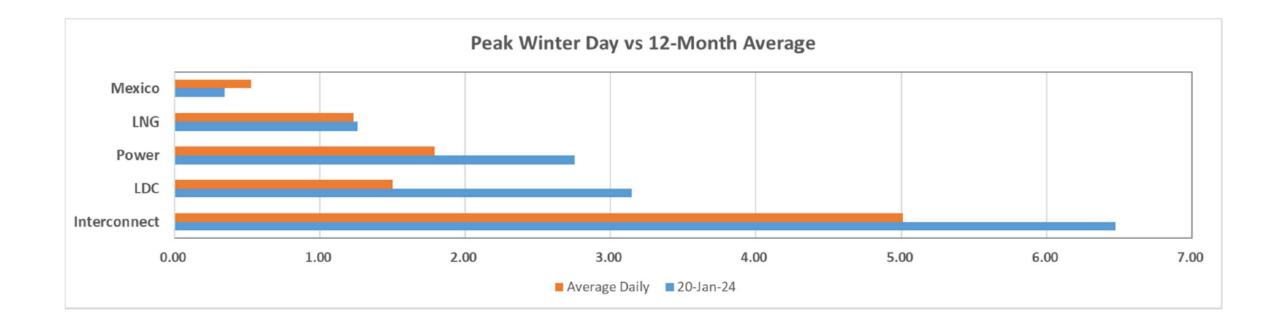


WINTER 2023 – 2024 LOOK BACK

Winter Review



- 2023/2024 was similar to prior winter overall a mild winter System-wide throughput virtually flat year over year averaging ~11.0 MMDth/d for November – March period
- Winter Peak was ~13.71 MMDth on January 20, 2024; 0.7 MMDth greater than prior winter peak
- Power Demand Peak was ~2.95 MMDth/d on January 17, 2024; 0.1 MMDth higher than prior winter peak
- Storage inventory over 70% full exiting winter (3/31) compared to 59% in 2023



Winter 2023-2024 System Wide Flows



	2021-2022	2022-2023	2023-2024	<u>Change</u>	
LDC	2,089	1,936	2,030	+4%	
Power	1,558	1,627	1,647	+1%	
Pipeline Interconnects	5,593	5,835	5,531	-5%	
Mexico	565	382	437	+14%	
LNG	1,705	1,218	1,282	+5%	
Industrial	50	63	71	+14%	
TOTAL	11,560	11,061	10,998	5%	

Volumes are MDth/d

Winter 2023-2024 Northeast Market Flows



	2021-2022	2022-2023	2023-2024	<u>Change</u>
LDC	1,729	1,610	1,666	+3%
Power	829	937	802	-16%
Pipeline Interconnects	3,209	3,152	3,231	+2%
TOTAL	5,767	5,699	5,699	0%

Zones 4, 5 and 6 Volumes are MDth/d

Looking Ahead



- Anticipate continued high utilization system wide
 - Winters won't stay mild forever
 - Northeast segments will continue to be constrained during winter
 - LNG demand is high utilization with no seasonality increasing load factor in southern segments
 - Expansion projects add additional supply and market to the system
- Storage key to providing system flexibility
- Continued focus on maintenance planning to remain safe and reliable while limiting customer impacts as much as possible

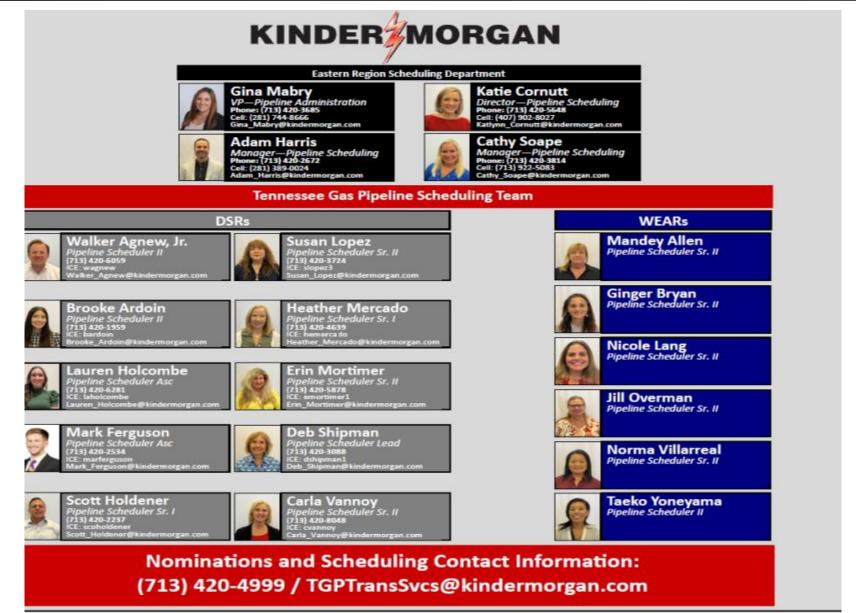


SCHEDULING UPDATE

Transportation Storage Services

Organizational Structure





Current System Conditions



- System Considerations for Winter
 - More gas moving toward the Northeast
 - OFOs are likely for Northeast area for over-takes and under-deliveries
 - Scheduled maintenance coming to an end
 - Work with customers as operations allow on any remaining maintenance
 - Storage Utilization
 - Protect firm storage
 - Daily System flexibility to manage scheduled payback
 - Gas Control and Scheduling evaluate payback at each cycle to determine availability
 - TGP encourages customers to nominate payback in an effort to minimize customer cash out exposure when operational conditions allow

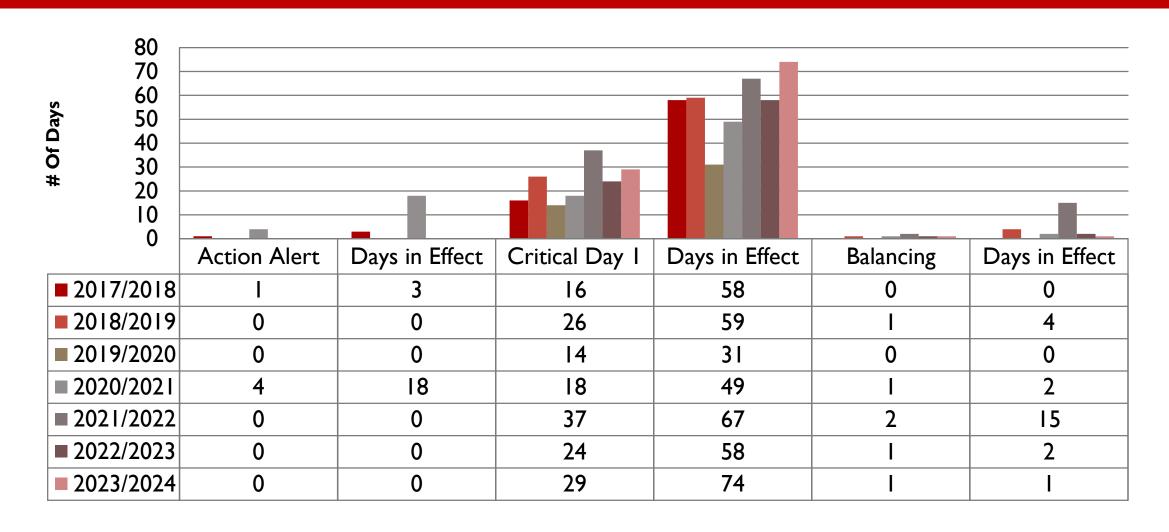


WINTER RESTRICTIONS

Restriction Point Highly Utilized TGP Paths	Percentage Days Restricted (November - March)					
	2018/2019	2019/2020	2020/2021	2021/2022	2022/2023	2023/2024
Sta. 200/204	0%	0%	38%	10%	0%	76%
Sta. 245	100%	100%	100%	99%	100%	100%
Sta. 261	85%	63%	54%	76%	70%	59%
Sta. 267	2%	0%	0%	0%	0%	0%
MLV 268	9%	3%	5%	36%	27%	13%
MLV 273	99%	70%	100%	100%	100%	100%
Sta. 315 BH	61%	37%	100%	98%	100%	100%
Sta. 321	81%	100%	100%	99%	100%	100%
MLV 355 BH	34%	16%	28%	40%	55%	52%
Sta. I BH	83%	17%	4%	4%	0%	13%
Sta. 9 BH	31%	55%	13%	1%	7%	0%
Mahwah	98%	100%	100%	5%	93%	96%
Rivervale	88%	6%	0%	0%	19%	1%



WINTER SEASON OFOS – ZONES 4, 5 AND 6





SUMMER RESTRICTIONS

Restriction Point Highly Utilized TGP Paths	Percentage Days Restricted (April – October)	Percentage Days Restricted (April – October)	Percentage Days Restricted (April - October)				
	2018	2019	2020	2021	2022	2023	2024
Sta. 200/204	67%	12%	44%	69%	69%	94%	47%
Sta. 245	98%	83%	94%	100%	100%	99%	100%
Sta. 261	49%	1%	14%	14%	14%	20%	20%
Sta. 267	10%	0%	0%	0%	0%	0%	0%
MLV 268	12%	0%	0%	0%	0%	0%	0%
MLV 273	17%	16%	66%	100%	100%	100%	100%
Sta. 315 BH	99%	70%	99%	96%	96%	98%	99%
Sta. 321	99%	63%	79%	100%	100%	99%	100%
MLV 355 BH	79%	23%	17%	74%	74%	10%	8%
Sta. I BH	80%	13%	17%	43%	43%	5%	1%
Sta. 9 BH	58%	22%	10%	5%	5%	4%	7%
Mahwah	50%	98%	89%	98%	98%	58%	95%
Rivervale	58%	68%	0%	1%	1%	0%	1%



COMMERCIAL UPDATE

Park and Loan Services



Park & Loan – Term (PAL-D) ROPD & ROLD

Attributes:

- Lowest form Interruptible Services
- Invoiced on Total Scheduled volume

Offerings:

Term Balancing

Park & Loan – Term (PAL-T) ROPT & ROLT

Attributes:

- Highest form Interruptible Services
- Invoiced on Total Quantity (TQ)

Offerings:

Term
Balancing
Operational

Term

- Based on Market Price
- Cash, Balmo and Forwards
- Timing, Location and quantity based on operational flexibility

Balancing

- Acts like synthetic storage
- Price varies based on turns, locations and term
- Yearly and Monthly terms

Operational

 Contracted on a customer needs basis as operational flexibility allows



Commercial Optimization Organization



On Call Assistance

Commercial Hotline
Scheduling Hotline
Gas Control Hotline
Contract Mgmt. Hotline
DART Non-Security Issues

(713) 420-4135

(713) 420-4999

(800) 231-2800

(713) 420-3434

(713) 420-4999



Britton Burr

Kevin Cofer

Jermiah Ortiz

Scott Minear

Pipelines marketed daily by the Bidroom Group

Tennessee Gas
Stagecoach Storage
Arlington Storage
MEP
KMLP
SNG

Other Postings

All Notices

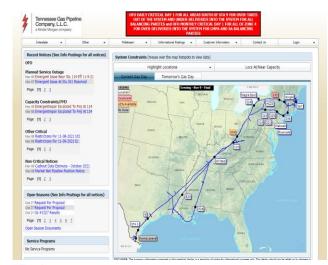
Critical Notices Non-Critical Notices

Operating Information

Outage Impact Report Maintenance Outages (Excel)

Other Information

Training Documents (DART) Training Videos (DART) System Maps





TGP Contact List



Gas	Co	ntr	ol
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24 hour and emergency **800-231-2800**

Reese Hart – Manager 713-420-4774 Cell –832-248-2937

Layne Sanders – Director 713-420-5024 Cell – 832-563-5024

Brian Merchant - VP 713-420-5867 Cell – 713-206-0590

<u>Transportation and Storage</u> <u>Comme</u>

24-hour Scheduling Hotline 713-420-4999

Cathy Soape – Manager 713-420-3814 Cell – 713-922-5083

Adam Harris – Manager 713-420-2672

Cell – 281-389-0024

713-420-5648 Cell – 407-902-8027

Katie Cornutt - Director

Gina Mabry – VP 713-420-3685 Cell – 281-744-8666

Commercial/Marketing

Commercial Hotline 713-420-4135

Jim McCord – Account Director 713-420-5611

Cell - 832-655-4043

Ruth Hearn – Director, Acct Svcs 713-420-3881

Cell- 281-352-7975

Lakann James - Director, Optimization

713-420-4882

Cell - 405-613-8281

Mark Wilson – VP 713-420-7205 Cell – 205-447-2589

Field Operations

Ron Miller– Director (Northeast)

724-662-6422

Cell – 716-378-1840

Greg Bare – Manager (Div 10)

860-763-6034

Cell - 860-966-8577

Mike Pieciuk – Manager (Northeast)

413-821-2022

Cell - 203-441-2834

Jess Coleman- VP Ops

713-420-4501

Cell – 701-648-9361