

Delivering Energy to Improve Lives

TGP Pre-Winter Operations Meeting

November 2021













Gina Mabry Director, Trans and Storage Svc, East Region

Ganesh Venkateshan Manager, TGP Gas Control

Ron Miller Director, Operations- Northern Division 10

Cathy Soape Hutton Manager, Trans and Storage Svc, East Region

Adam Harris Manager, Trans and Storage Svc, East Region

Jim McCord Manager, Commercial

- TGP Gas Control Organizational Structure
- TGP System Overview
- 2021 Summer Review
- Operations/Remaining Outages
- Scheduling/DART Update
- Commercial Update

Safety Contact – Managing in a Pandemic

• Background

- March 16, 2020, travel restrictions and office closures
- KM Pandemic Plan Reviewed and subsequently updated to fit this
- Challenges in Division 10
 - Small teams operate key assets (more conservative approach to prevent disablement of small teams)

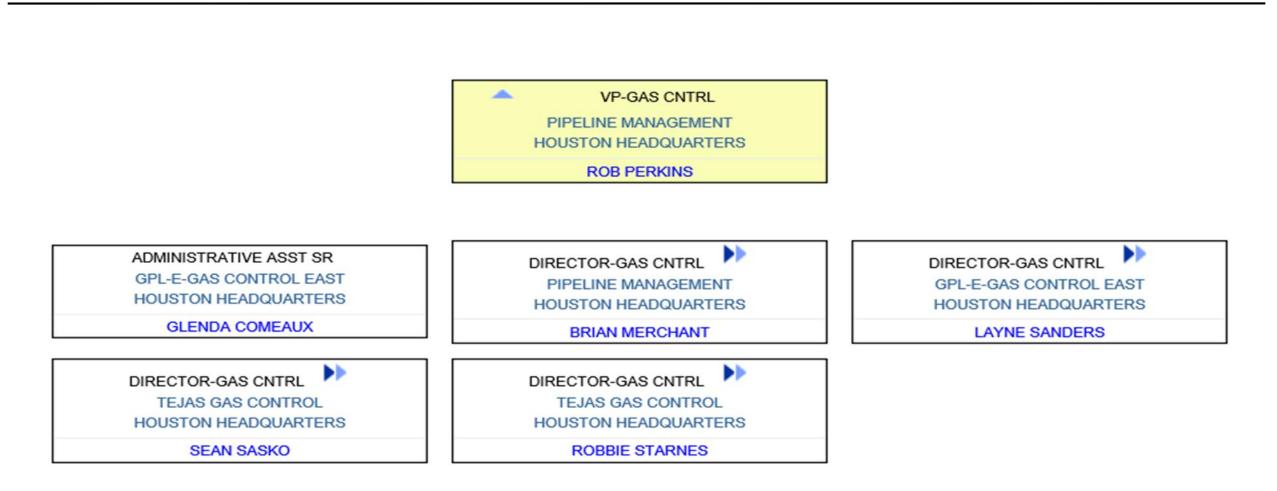
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Strategy

- Implement KM plan and add requirements consistent with NE state guidance
- Separation, distancing masks, hygiene, staggered breaks, etc.
- Self reporting of any symptoms or household illness
- Work with employee for on-the-job isolation, work at home, or pay for quarantine
- Communicate, communicate, communicate (from a distance!)
- Results
 - Excellent cooperation with self reporting over 50 issues reported and managed to date
 - Zero positive COVID results in team of 189 operations employees
 - Fully back to the office in Houston, Texas.



GAS CONTROL ORGANIZATIONAL STRUCTURE



Gas Control Organizational Structure

MANAGER-GAS CNTRL

GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

GANESH VENKATESHAN

CONTROLLER ASC

GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

SIMON AJOKU

CONTROLLER ASC

GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

JACOB DASILVA

CONTROLLER SR GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

NOE GONZALEZ

MANAGER IC-CAPACITY PLANNING GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

JOHN O'NEAL

CONTROLLER

GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

TREY SOAPE III

CONTROLLER GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

HUNTER CALHOUN

CONTROLLER SR GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

KEVIN EGGLESTON

CONTROLLER SR GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

CHUCK MARSHALL

CONTROLLER

GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

CODY SAFFORD

CONTROLLER LEAD

GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

TAEKO YONEYAMA

CONTROLLER ASC GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

ABHISHEK CHAUDHARI

CONTROLLER LEAD GPL-E-GAS CONTROL EAST-TGP

HOUSTON HEADQUARTERS

KEITH FUSON

CONTROLLER ASC GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

ZAKK MEINHOLD

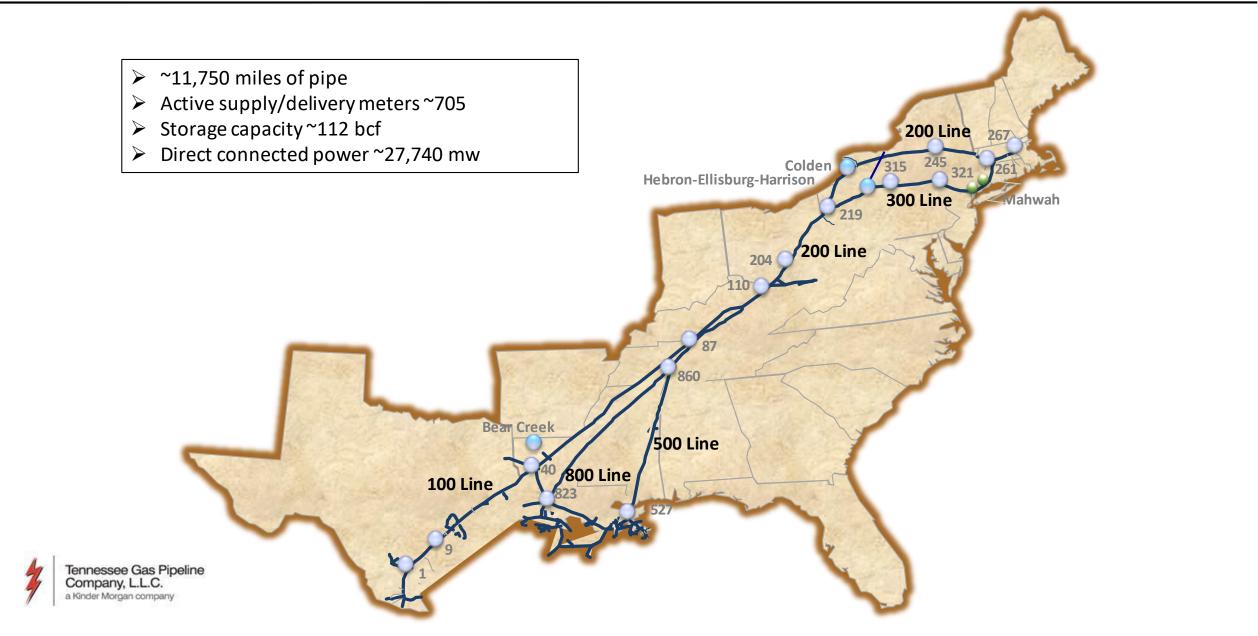
CONTROLLER SR GPL-E-GAS CONTROL EAST-TGP HOUSTON HEADQUARTERS

JOHN SHANKS

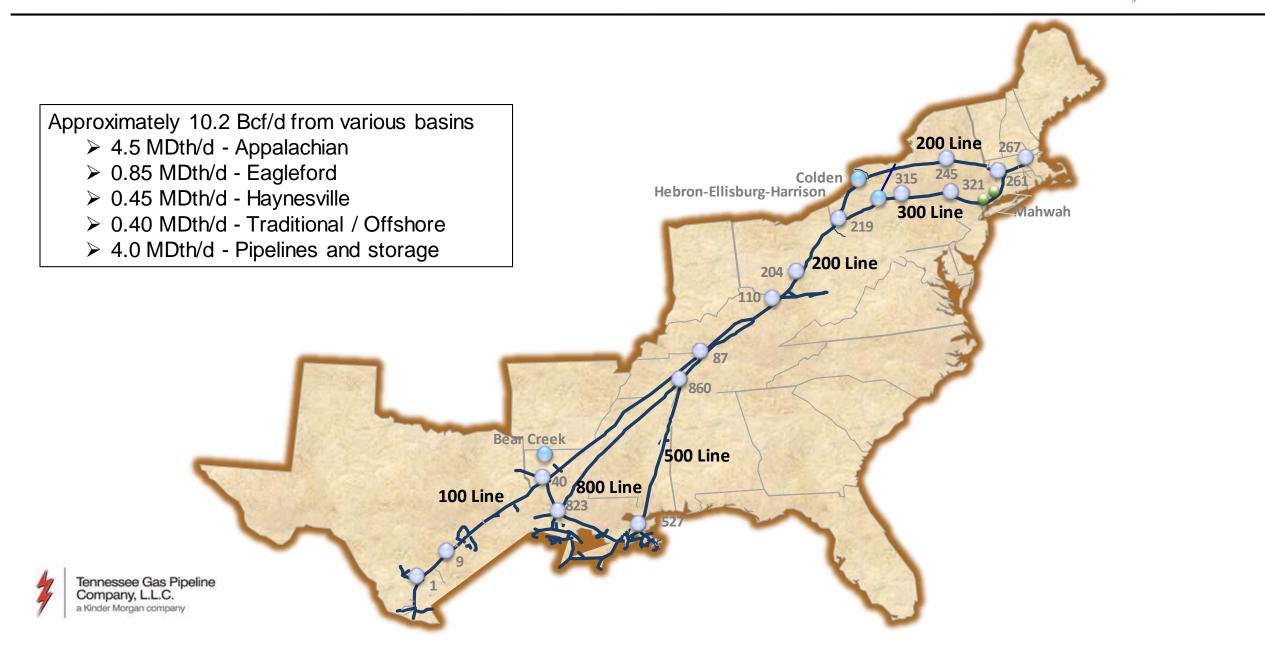


SYSTEM OPERATIONS OVERVIEW

TGP System Map





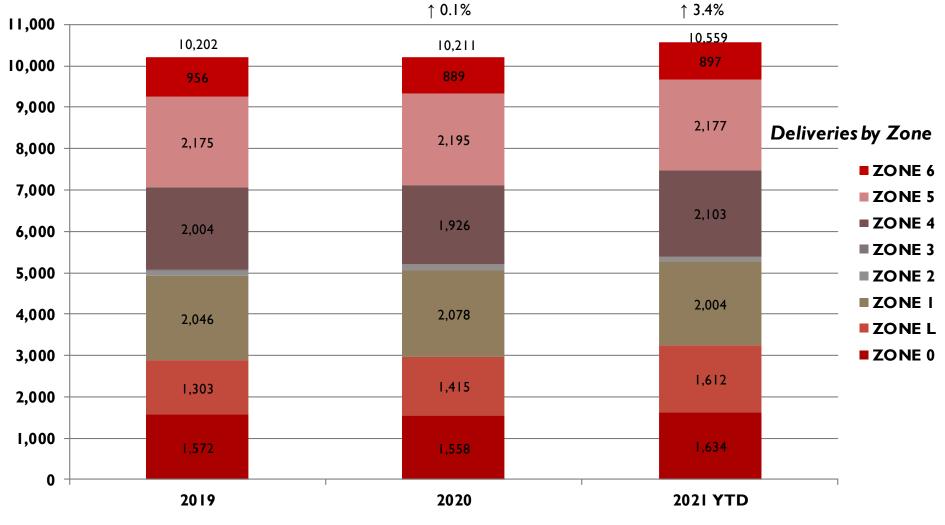


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• SUPPLY

- Substantial associated gas growth in the Permian, proximity to largest growth markets along Gulf Coast
- Marcellus/Utica production remains strong
- Acquisition of Stagecoach Gas Services
- DEMAND
 - Steady LNG increase
 - Mexico: heavy reliance on KM assets for import
 - Power: continued gasification of electric grid realized on TGP





*Through October



SUMMER 2021 LOOK BACK



- Overview
 - System-wide throughput flat compared to previous summer
 - Impact of COVID-19
 - Challenging Maintenance Season
- Demand
 - Strong demand across system
 - Decreases in LDC (-6%), Increases in Interconnects (+5%) and in Power (17%)

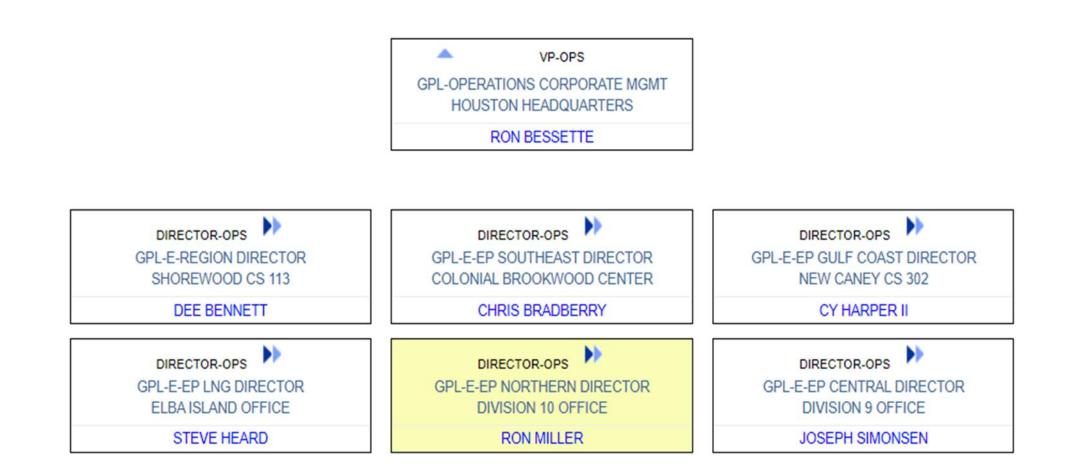
	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>Change</u>
LDC	725	711	671	-6%
Power	336	370	434	+17%
Pipeline Interconnects	1,338	1,372	1,443	+5%
TOTAL	2,399	2,453	2,548	+4%

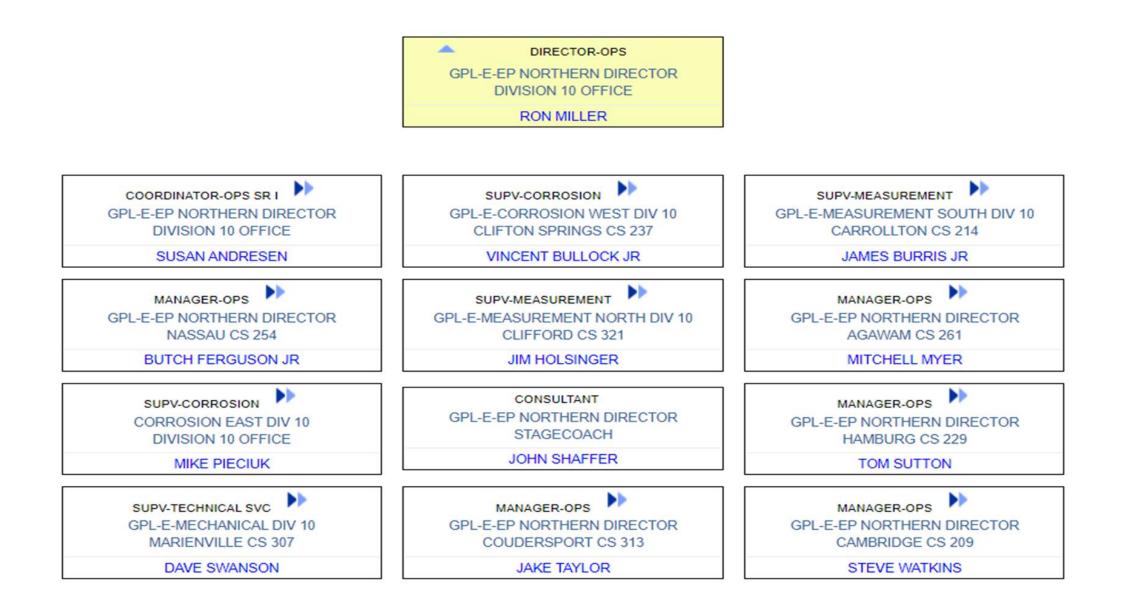
Volumes are MDth/d



OPERATIONS UPDATE

Operations Organizational Structure





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Scheduled Maintenance

- Goal complete routine maintenance by November 1.
 - Compressor station maintenance:
 - Station/Unit protective devices Annual Calibrations
 - Compressor maintenance
 - Borescope inspections and water wash
 - Calibration/Testing of monitoring equipment
 - Test run units (as applicable)
 - Pipeline and meter station maintenance:
 - Annual Valve Maintenance
 - Auto-close checks
 - Device calibration/meter tests (Ongoing)

Winter Weather Preparation

- Inspect and test emergency equipment (i.e., generators, heaters, snow handling equipment, etc.)
- Contingency planning
 - Place personnel on site at key compressor stations during significant winter events.

Gas Control Preparation

- Daily meetings with regional managers
- Gas control to gas control operational meetings
- Pre-winter meetings with NE utilities

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Winter 2020 -2021 Northeast Flows				
	<u>2018-2019</u>	<u>2019-2020</u>	<u>2020-2021</u>	<u>Year Over</u> <u>Year</u> <u>Change</u>
LDC	1,582	1,516	1,564	+3%
Power Plants	247	298	333	+12%
Pipeline Interconnects	1,526	1,520	1,487	-2%
TOTAL	3,354	3,334	3,385	+1.5%

TGP NE Integrity Summary 2021

- Segments inspected: 5
- Tools launched and received: 11
- 0 Immediate digs resultant from 2021 ILI
- Outstanding inspection reports:
 - 270B-300 Haverhill Lateral AFD Inspection Report
 - Late January/Early February
- Completed 4 anomaly digs and 0 DA projects
 - SCCDA & ECDA
- 45 Digs scheduled for 2022 (2019 ILI)
- We continue to look for innovative ways to reduce customer impact

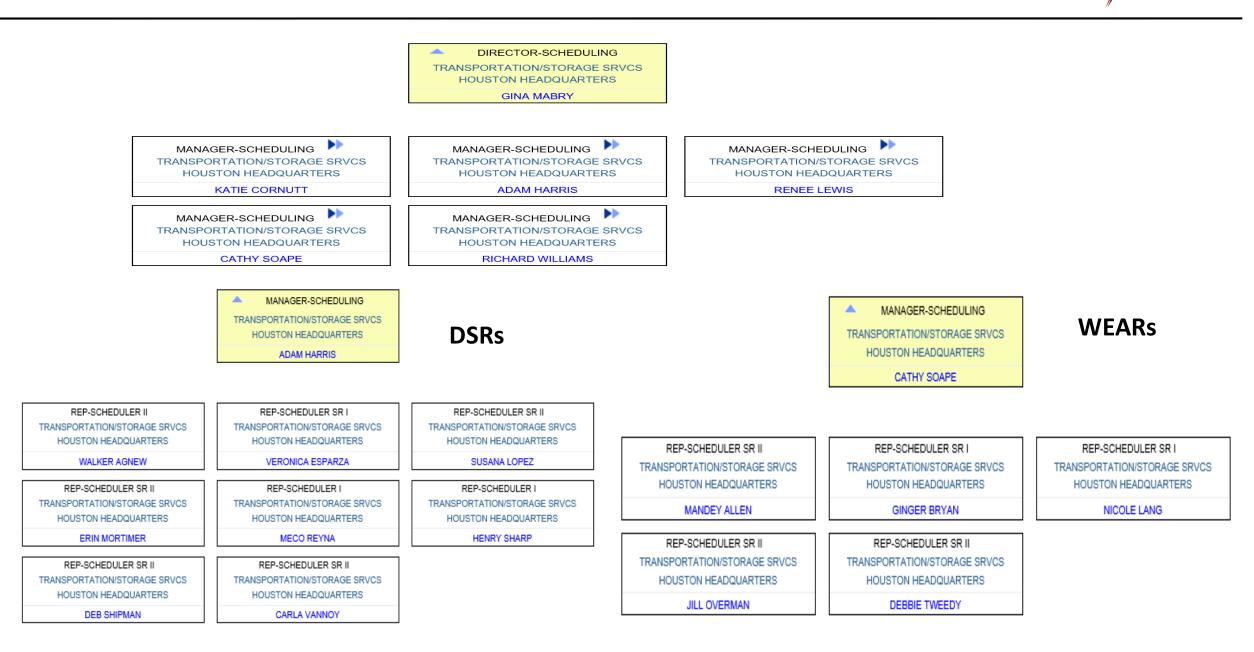
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- Dent fatigue life analysis
- Foreign crossing review, etc.
- Continued development of engineering analysis



SCHEDULING/DART UPDATE

Transportation Storage Services



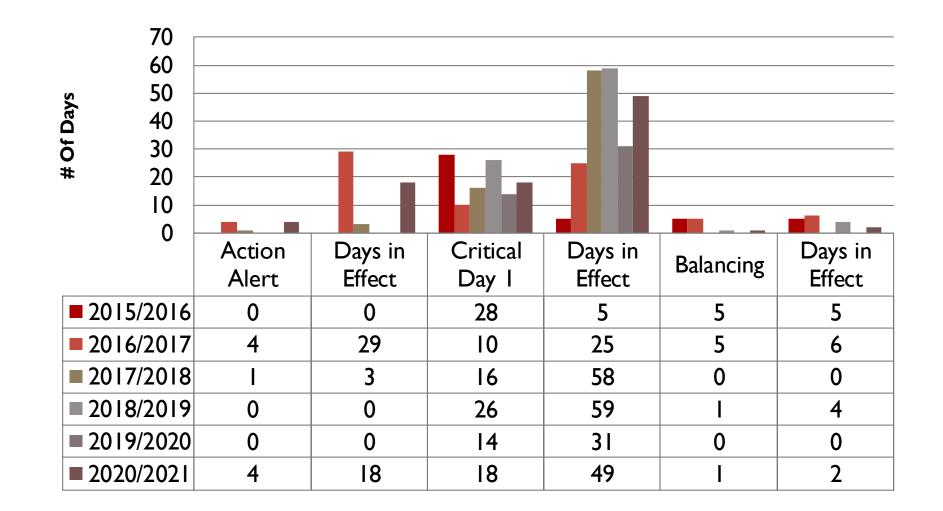
Winter Restrictions

Restriction Point Highly Utilized TGP Paths	Percentage Days Restricted (November - March)				
	2016/2017	2017/2018	2018/2019	2019/2020	2020/2021
Sta. 200/204	69%	68%	0%	0%	38%
Sta. 245	99%	100%	100%	100%	100%
Sta. 26 I	28%	81%	85%	63%	54%
Sta. 267	56%	68%	2%	0%	0%
MLV 268	0%	38%	9%	3%	5%
MLV 273	17%	76%	99%	70%	100%
Sta.315 BH	97%	89%	61%	37%	100%
Sta. 321	93%	92%	81%	100%	100%
MLV 355 BH	5%	15%	34%	16%	28%
Mahwah	88%	60%	98%	100%	100%
Rivervale	81%	99%	88%	6%	0%



Restriction Point Highly Utilized TGP Paths	Percentage Days Restricted (April – October)	Percentage Days Restricted (April – October)	Percentage Days Restricted (April - October)	Percentage Days Restricted (April - October)	Percentage Days Restricted (April - October)
	2017	2018	2019	2020	2021
Sta. 200/204	93%	67%	12%	44%	69%
Sta. 245	98%	98%	83%	94%	100%
Sta. 26 I	20%	49%	1%	14%	14%
Sta. 267	5%	10%	0%	0%	0%
MLV 268	0%	12%	0%	0%	0%
MLV 273	0%	17%	16%	66%	100%
Sta.315 BH	99%	99%	70%	99%	96%
Sta. 321	76%	99%	63%	79%	100%
MLV 355 BH	29%	79%	23%	17%	74%
Mahwah	58%	50%	98%	89%	98%
Rivervale	57%	58%	68%	0%	1%







- Evaluate Displacement
- No delivery nominations allowed to Dracut
- No receipt nominations allowed at Mendon until ID1 (compared to EPSQ volumes)

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- Invalid nominations not allowed
- Limitations of Storage Services/Linepack Services
- Can restrict meter bounces if causing directional changes to occur at locations
- EPSQ invoked on meters as needed
- New restriction locations as needed
- Imbalance Warnings
- OFOs

DART Winter Reminders

- DART Capacity Release Upload Feature
- New Restriction locations may be implemented
 - NOTE: New locations are stated in Restriction Notice
- Monitor EBB for System and Maintenance Updates
- Contract pathing should be determined know exception pathing

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- Be conscious of suppliers' priorities
- To avoid overlapping nominations, review MDQ Utilization screen before or after submitting batch
- After nomination submission, review priorities in Capacity
 Split Screen
- Supply points associated with pools can be found on the TGP home page in Location Information

Current System Conditions

- System Considerations for Winter
 - More gas moving toward the Northeast as temperatures drop
 - OFO East of STA 245 and 325 for over-takes and under-deliveries

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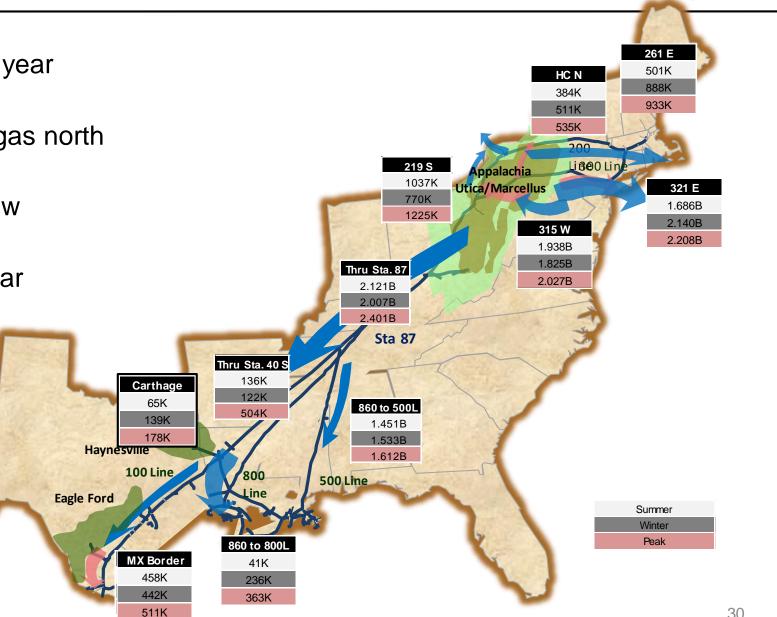
- Scheduled maintenance finally coming to an end
 - Work with customers as operations allow
- Storage Utilization
 - Protect firm storage
- Daily system flexibility to manage *scheduled* payback
 - Gas control and Scheduling evaluate payback each cycle to determine availability
 - TGP encourages customers to nominate payback to minimize customer cashout exposure



COMMERCIALUPDATE

System Flows

- High utilization across system year round
- Increasing demands to move gas north to south
- Traditional bottlenecks into New England remain
- Power growth- PJM in particular
- Growing LNG Export
- Continued interest in Mexico •
- Steady Canadian Exports



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FSMA Contract Consolidation

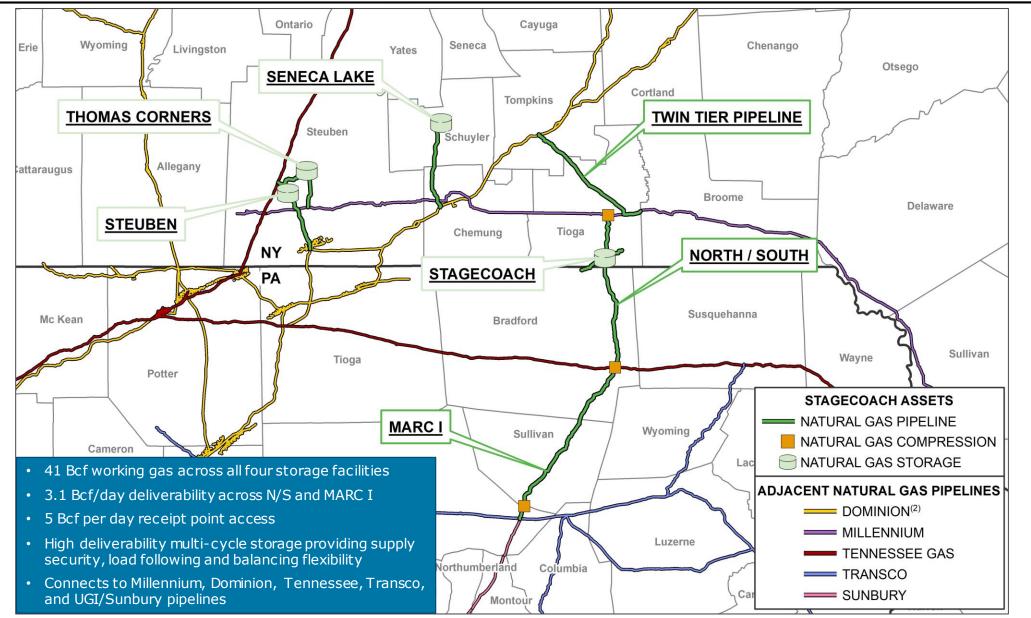
- Combining FSMA 524 into FSMA 527
 - Combined MSQ 7.6 Bcf
 - Injection TQ 50,689 Dth/day
 - Withdrawal TQ 95,415 Dth/day
 - Ratchets
 - Level 0 95,415
 - Level 1 92,404
 - Level 2 55,604
 - Contract start December 1, 2021
- Bottom-line FSMA 524 ends November 30, 2021, and the contract volumes will be combined with FSMA 527 volumes.



Stagecoach Gas Services

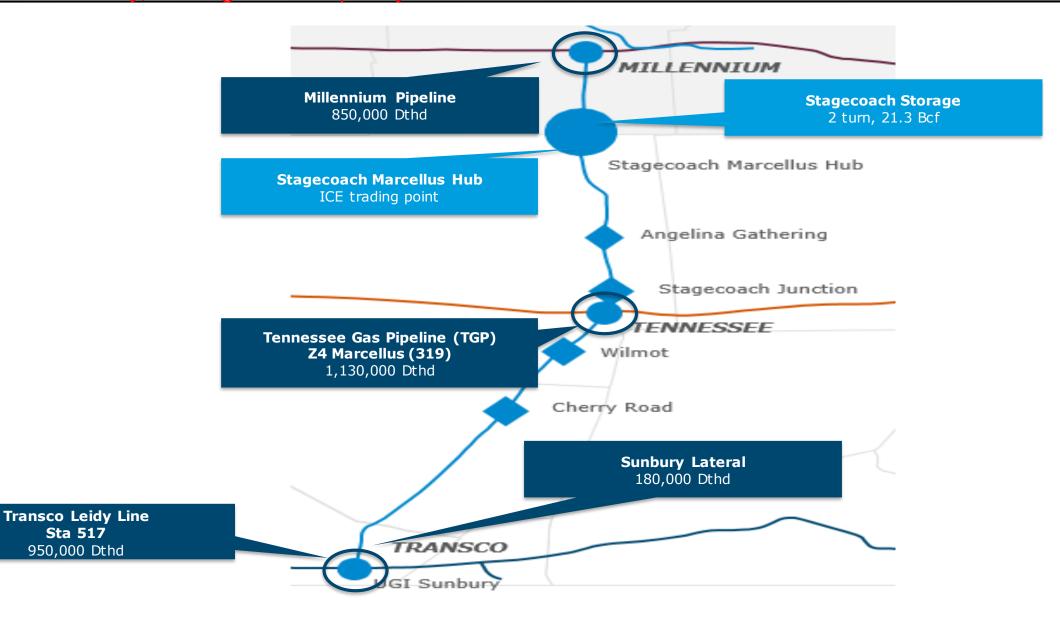
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Asset Overview



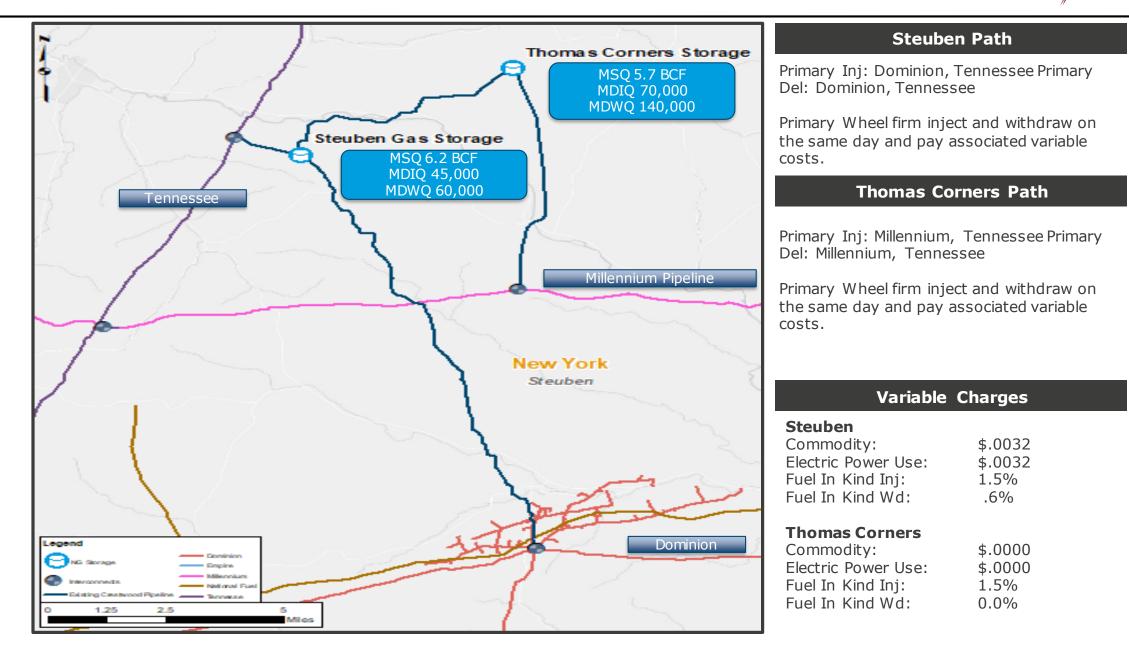
Stagecoach Delivery Point Diversity, Storage and Liquidity





Thomas Corners & Steuben







Park & Loan – Term (PAL-D) ROPD & ROLD		Park & Loan – Term (PAL-T) ROPT & ROLT		
Attributes: Lowest form Interruptible Services Invoiced on Total Scheduled volume Offerings: Term Balancing 		Attributes: Highest form Interruptible Services Invoiced on Total Quantity (TQ) Offerings: Term Balancing Operational 		
Term	Balan	ncing	Operational	
 Based on Market Price Cash, Balmo and Forwards Timing, Location and quantity based on operational flexibility 	 Acts like synth Price varies ballocations and Yearly and Model 	ased on turns, term	Contracted on a custom needs basis as operatio flexibility allows	-



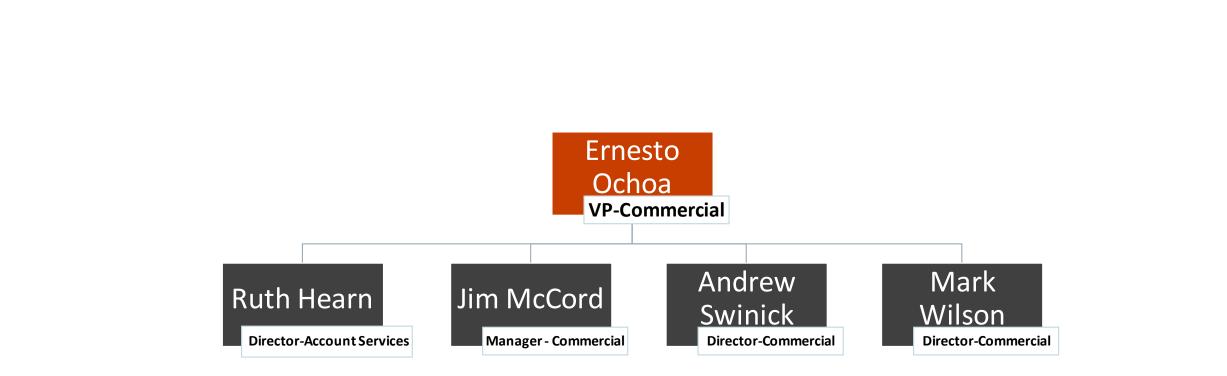
Recognized Industry Leader ESG Multi-faceted Approach



- Leadership
 - 2020 Emissions Intensity 0.02% TGP; 0.04% KM
 - ONE Future Founding Member
 - INGAA GHG Task Force
 - Carbon Neutral Pipeline Ruby
 - EPA Natural Gas STAR & Methane Challenge Programs
- Transparency
 - ESG Report
 - Utilize 3rd Party metrics
- Collaboration
 - Environmental Agencies studies & new technology
 - Evaluate Opportunity expansions & new facilities
 - Producers, Shippers & Peers
- Emission Reduction Methods
 - Pipeline pump-down
 - Compressor inspection & maintenance
 - Electric Compressor
 - Vapor Recovery Units
 - Turbines @ compressor stations



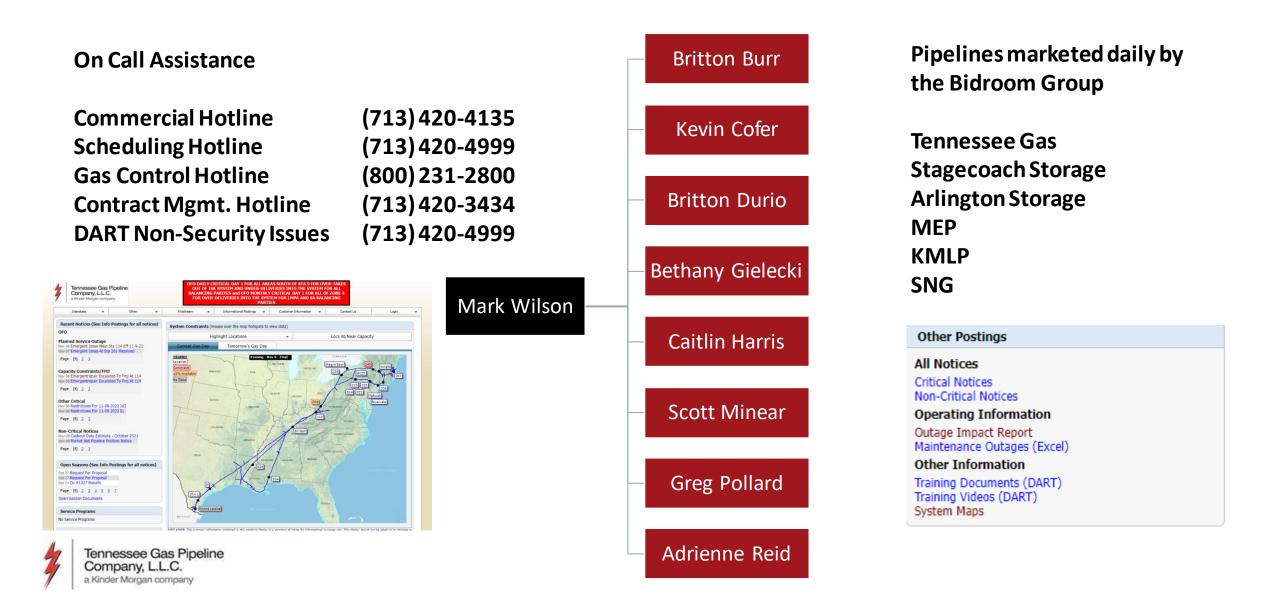
Commercial Organization





COMMERCIAL – Bidroom ORGANIZATION







Gas Control

24 hour and emergency **800-231-2800**

Ganesh Venkateshan – Manager 713-420-2099 Cell –832-980-8296

Layne Sanders – Director 713-420-5024 Cell – 832-563-5024

Rob Perkins - VP 713-420-5229 Cell – 205-527-0650

Transportation and Storage

24 hour Scheduling Hotline 713-420-4999

Cathy Soape – Manager 713-420-3814 Cell – 713-922-5083

Adam Harris – Manager 713-420-2672 Cell – 281-389-0024

Gina Mabry – Director 713-420-3685 Cell – 281-744-8666

Gene Nowak – VP 713-369-9329 Cell – 713-252-9759

Commercial/Marketing

Jim McCord – Account Manager 713-420-5611 Cell - 832-655-4043

Ruth Hearn-Director, Acct Svcs 713-420-3881 Cell- 281-352-7975

Mark Wilson – Director, Optimization 713-420-7205 Cell – 205-447-2589

Andrew Swinick – Director 713-420-5347 Cell – 713-853-7581

Ernesto Ochoa – VP 713-420-1734 Cell – 281-414-3823

Field Operations

Ron Miller– Director (Northeast) 724-662-6422 Cell – 716-378-1840

Mitch Myers – Manager (Northeast) 615-221-1511 Cell – 615-714-1930

Ron Bessette– VP 713-420-6012 Cell – 413-313-4380