A Different Kind of ENERGY COMPANY

### **DART UPDATE**

#### **April 2018**









# New Copy Batch Feature

- Enhancement to allow copy of a "Nominated" batch into a new draft
- Shortcut to modify a nomination that is already submitted
- Most useful tool for making changes to a recently submitted nom *(ex: volume or party change)*

## New Nomination Feature – Copy Batch



-In DART, Go to Nominations folder -Select 'Submitted' to retrieve screen with list of nomination batches in 'Nominated' status -Select nomination batch row

						Batch Lis	st	_		
	Batch Locations	No	m Batch Report	Buy	/Sell Mismatches			Batch Info	Refresh Save As	Print
	SP Prop:				TSP Name:		TSP:			
s	vc Req Prop:				Svc Reg Name:		Svc Req:			
	eport Date/Time:	4/3	2/2018 7-37-13 AN							
	Submitted	0	Not Submitted		Show All SVC Req					
Γ	Beg Date	⊽7	End Date	7	Batch ID- Description	Y	Status 7	7 Cycle 🖓	7 Date Submitted	Υ.
E	03/02/2018		03/31/2018		155153681		Nominated	TIMELY	03/01/2018 08:45:16.540	) AM
	03/01/2018		03/01/2018		749989380		Nominated	TIMELY	02/28/2018 09:15:22.220	) AM
	03/01/2018		03/31/2018		617716158		Nominated	TIMELY	02/27/2018 04:10:26.917	7 PM
	03/01/2018		03/31/2018		926888733		Nominated	TIMELY	02/27/2018 04:01:31.773	3 PM
Þ	02/28/2018		02/28/2018		867724683		Nominated	INTRADAY 2	02/28/2018 10:25:58	.250 A
	02/28/2018		02/28/2018		1008967152		Nominated	TIMELY	02/27/2018 09:43:29.117	7 AM
	02/27/2018		02/28/2018		21162321		Nominated	TIMELY	02/26/2018 10:11:39.910	) AM
	02/24/2018		02/24/2018		351225996		Nominated	TIMELY	02/23/2018 11:41:16.243	3 AM
	02/24/2018		02/28/2018		692631834		Nominated	TIMELY	02/23/2018 11:37:25.827	7 AM
	02/23/2018		02/28/2018		20592341		Nominated	TIMELY	02/22/2018 10:03:58.167	7 AM
	02/22/2018		02/28/2018		497701153		Nominated	TIMELY	02/21/2018 10:42:20.030	) AM

#### New Nomination Feature – Copy Batch

		Ba	atch Lis	st						
Batch Locations	Nom Batch Report Bu	y/Sell Mismatches				Batch I	nfo	Refresh Save As Pr	int	
TSP Prop:		TSP Name:			TSP:					
Con Deep Deepe		Cue Dee Nerrow			5 D					
Svc Req Prop:		Svc Reg Name:			Svc Req:					
Report Date/Time:	4/3/2018 7:37:13 AM									
Submitted (	O Not Submitted	Show All SVC Req								
Beg Date 🛛 🗸	▼ End Date ⊽	7 Batch ID- Description	V		Status 🖓	Cycle	V	Date Submitted	- -	
03/02/2018	03/31/2018	155153681		Nomin	ated	TIMELY		03/01/2018 08:45:16.540 AM		
03/01/2018	03/01/2018	749989380		Nomin	ated	TIMELY		02/28/2018 09:15:22.220 AM		
03/01/2018	03/31/2018	617716158		Nomin	ated	TIMELY		02/27/2018 04:10:26.917 PM		
03/01/2018	/01/2018 03/31/2018 926888733				ated	TIMELY		02/27/2018 04:01:31.773 PM		
02/28/2018	02/28/2018 867724683			Nomi	nated	ΙΝΤΡΔΠΔΥ 2		02/28/2018 10:25:58.250		
02/28/2018	02/28/2018	1008967152		Nomi	Batch Info Refresh			02/27/2018 09:43:29.117 AM		
02/27/2018	02/28/2018	21162321		Nomi	Copy Batch - NEW			02/26/2018 10:11:39.910 AM		
02/24/2018	02/24/2018	351225996		Nomi	WNVL1011 - Batch	h Locations		02/23/2018 11:41:16.243 AM		
02/24/2018	02/28/2018	692631834		Nomi	<sup>omi</sup> WNVL9000 - Nom Batch Report			02/23/2018 11:37:25.827 AM		
02/23/2018	02/28/2018	20592341		Nomi	WNVL1050 - Buy/	Sell Mismatches List		02/22/2018 10:03:58.167 AM		
02/22/2018	02/28/2018	497701153		Nomi	Print			02/21/2018 10:42:20.030 AM		
02/22/2018	02/28/2018	704467624		Nomi	Save As			02/21/2018 09:47:19.343 AM		
02/21/2018	02/21/2018	853273560		Nomi	Add to Favorites			02/21/2018 07:46:51.510 AM		
02/21/2018	02/28/2018	469595667		Nomi	Remove from Fav	orites		02/20/2018 10:15:50.753 AM		
02/20/2018	02/20/2018	1051982871		Nomin	ated	TIMELY		02/16/2018 11:11:14.610 AM		
02/19/2018	02/19/2018	838083177		Nomin	ated	TIMELY		02/16/2018 11:02:56.570 AM		
02/17/2018	02/20/2018	11416217		Nomin	ated	TIMELY		02/16/2018 10:59:30.870 AM		
02/16/2018	02/16/2018	208604425		Nomin	ated	TIMELY		02/15/2018 10:41:00.600 AM		
02/15/2018	02/16/2018	241087423		Nomin	ated	TIMELY		02/14/2018 10:52:10.837 AM		
02/14/2018	02/15/2018	84649075		Nomin	ated	TIMELY		02/13/2018 10:03:15.490 AM		
02/11/2018	02/11/2018	718850711		Nomin	ated	TIMELY		02/09/2018 03:03:09.813 PM		

-Right click on selected batch and pop up box will display -Select new option in menu called 'Copy Batch – "New"

*This option will create a duplicate of the nomination batch selected…i.e. locations, volumes, etc.* 

#### New Nomination Feature – Copy Batch

	Batch List														
	Batch Locations	Nom Batch Repor	t Buy/s	Sell N	lismatches								Batch I	nfo	Refresh Save As Print
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R	eport Date/Time:	4/3/2018 7:37:13	AM		🔛 Add screen								. 🗆 🗙		
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	Submitted	C NOT Submittee		-	Sue Dee Dees	4052	Sus Dee h			Cue Deer			Save	ł	
	Beg Date	∇ ▼ End Dat			SVC Neg Flop .	4002	SVC Req I	arrie.		Sve neg.			Cancel		Date 🗸 🔺
	beg bate				Agent Prop :	4052	Agent Nan	в:		Agent:					Submitted "
	03/02/2018	03/31/2018		155											03/01/2018 08:45:16.540 AM
	03/01/2018	03/01/2018		749	Beg Date:	4/ 4/2	2018 💌 E	d Date:	4/30/2018 💌					1111	02/28/2018 09:15:22.220 AM
	03/01/2018	03/31/2018		617	Cycle										02/27/2018 04:10:26.917 PM
	03/01/2018	03/31/2018		926	Cycle.		TIMELY	<u> </u>						L	02/27/2018 04:01:31.773 PM
►	02/28/2018	02/28/2018	1	861	Contact Name:		Erin, Mortimer								02/28/2018 10:25:58.250 A
	02/28/2018	02/28/2018		100											02/27/2018 09:43:29.117 AM
	02/27/2018	02/28/2018	:	211	Contact Phone:		7134205878								02/26/2018 10:11:39.910 AM
	02/24/2018	02/24/2018		351	Descriptions										02/23/2018 11:41:16.243 AM
	02/24/2018	02/28/2018	(	692	Description.										02/23/2018 11:37:25.827 AM
	02/23/2018	02/28/2018		205											02/22/2018 10:03:58.167 AM
	02/22/2018	02/28/2018		497											02/21/2018 10:42:20.030 AM
	02/22/2018	02/28/2018		704											02/21/2018 09:47:19.343 AM
	02/21/2018	02/21/2018		853											02/21/2018 07:46:51.510 AM
	02/21/2018	02/28/2018		469											02/20/2018 10:15:50.753 AM
	02/20/2018	02/20/2018		105			1								02/16/2018 11:11:14.610 AM
	02/19/2018	02/19/2018		838											02/16/2018 11:02:56.570 AM
	02/17/2018	02/20/2018		114	Role :	🖲 Shi	pper C (	perator						<u> </u>	02/16/2018 10:59:30.870 AM
	02/16/2018	02/16/2018		208											02/15/2018 10:41:00.600 AM
	02/15/2018	02/16/2018	:	241										-	02/14/2018 10:52:10.837 AM
	02/14/2018	02/15/2018		8464	9075				Nomina	ea		IMELY	///	I	02/13/2018 10:03:15.490 AM
	02/11/2018	02/11/2018		7188	50711				Nominat	ted	1	TIMELY			02/09/2018 03:03:09.813 PM

Select "Copy Batch" and enter desired nomination date and cycle to create duplicate batch in draft status. This new draft will include all original nomination inputs of locations, transaction types, volumes, etc.

Once an existing batch is copied, a nomination may be easily modified to resubmit for same date cycle or to build for a future cycle.

# New Conf Sub Cycle Feature

- NAESB feature allowing confirming parties to set volumes for consecutive cycles in the gas day
- Gives confirming parties flexibility to pick and choose which NAESB cycles to set volumes

# New Conf Sub Cycle Feature



-Go to Confirmations and select 'Confirmation' screen -Select meter transaction to confirm and expand -New feature will display 'Conf Sub Cycle'

	NA	<b>AESB</b> Request for	Confirmation/C	Confirmation	Response	,				
			Confirm LDC Location Confirm All Lines Confirm Selected Line Submit Retrieve Save						rint	
	Conf Reg Nar								_	
	Conf Pty Nam									
Report Date/Time: 4/19/2018 10:18:06 AM					Role La	ayout Options	Grouping			
Beg Date: 4/20/2018 💌	End Date: 4/20/2018				⊙ OPR □	Show Zeros 🔽 Name	C SvcReq	🔘 SvcReq + Pkg ID		
Beg Time:	End Time:					Prop ID	O Up/Dn Prop	NAESB WGQ basic view	v	
	Needs Confirmation:	1				Up/Dn K 🛛 🔽 Pkg ID	C SvcReq + U	Ip/Dn K O SvcReq + Up/Dn K + Pk	kg II	
Scheduled Quantities are subject to change until the NAFSR Scheduled Quantities deadli										
Loc Prop 🛛 🛛 Loc Name	▼ Loc ▼ Direction 7 Flow	Prior Cycle Current Scheduled Nomina	t Cy → Net → ate → Change →	, Needs Conf ♡	Confirmed	∀ Current Sched * ∀	Role V		ΕV	
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lin/Dn	Un/Dn Svc Peg	Svc Peg Previo	us Current	TSD Cof/	TED		PP	Conf Current Cur	rront	
K Flo ♥ Name	ID Name	ID Schee	d Nom Qty	Sched Qty	RR Code	∇ Qty ∇	(Operator)	Sub Cycle Sched RR	Code	
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Rcpt - Dlvy NET:										
			0 (4,838)	(4,838)		(4,838)		(4,838)		
Grand Summaries		0 (	4.838) (4.838)		(4.8	(4.838)				
L		• •	(1,000)		(1)0	(1,000)				

## New Conf Sub Cycle Feature

	Imation Response
Confirmation Subsequent Cycle Indicator	h LDC Location Confirm All Lines Confirm Selected Line Submit Retrieve Save As Print
onf Role: OPR	164
onf Conf Sub Cycle : Y	159
lepr Level	Role Layout Options Grouping
eg 🗘 Location :	OPR Show Zeros Name O SvcReq O SvcReq + Pkg ID OPR UIPP C UIPP C UIPP C NATCH VCO hasteriated
eg C Transaction:	The form in the second
ych Svc Reg Name :	
Sch Up KiDn K :	
Pkg Id :	eds V Confirmed V Current V Pole V
K Flow :	inf " Comment " Sched * " Note "
Date Range	N 0 0 0PR
Selecting Multi Day allows the Confirmation Subsequent Cycle Indicator to be s	
matchie days, the contrination quantity will fix automatically repeat for multiple	$Cnf/ \nabla$ TSP $\nabla$ Qty $\nabla$ RR $\nabla$ Conf $\nabla$ Current $\nabla$ Current $\nabla$ PP Code
Beg Date: 04/20/2018 End Date: 4/20/2018	
Beg Cycle: TIMELY	
Last Mod User :	(4,838) (4,838) (4,838)
G Last Mod Date :	
Save	Cancel (4,838) (4,838)

-Double click on the "Conf Sub Cycle" column

-Set Conf Sub Cycle to "Y" to turn ON or "N" to turn OFF.

Select Location level to set volume at a meter

Select transaction level to set volumes for specific line items

-Set Date Range to Singe Day or Multiple Days (for indicator only)