

Natural Gas Pipeline Company of America LLC

RED RIVER WEST PROJECT NOTICE OF NON-BINDING SOLICITATION OF INTEREST

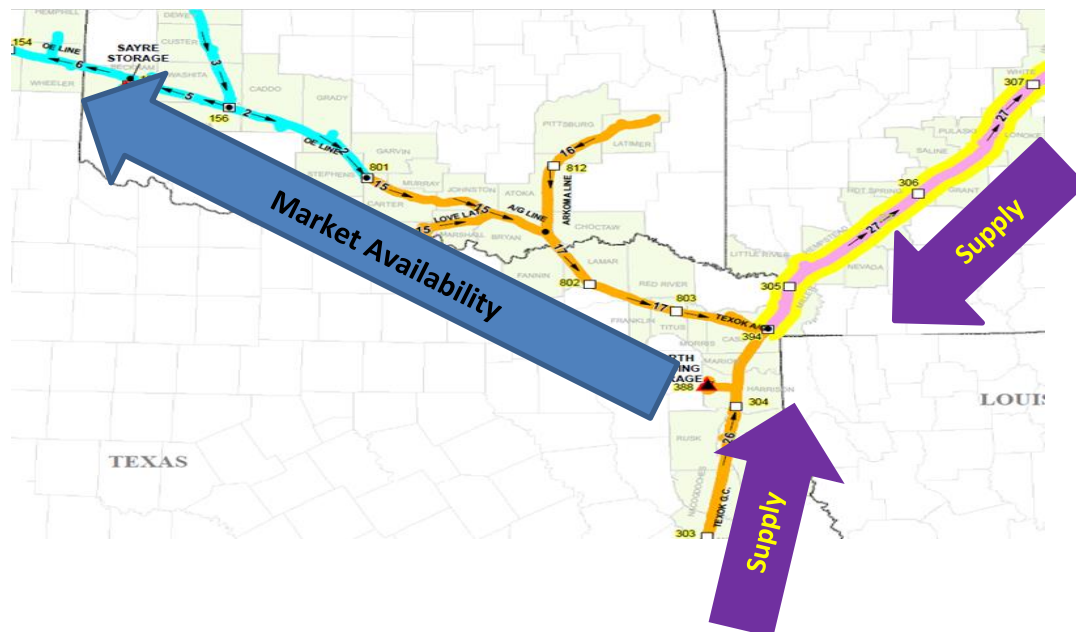
Natural Gas Pipeline Company of America LLC ("Natural") is soliciting interest in an expansion of its A/G Line (which connects Natural's Amarillo Mainline and Gulf Coast Mainline) in Segment 17 of its system to serve growing demand for power generation and other market needs (such proposed expansion, the "Red River West Project" or "the Project"). The Project contemplates receipt and delivery path combinations, with associated service terms, as outlined and below:

Receipt	Segments 17, 25, 26 (Texok Zone) and 27. Receipt locations in segments upstream of Segment 17 that are located on Natural's Gulf Coast Mainline will be based on available capacity.
Delivery	Segments 17, 16, and 15 (A/G Line Texok Zone) and Segments 2, 5 and 6 (A/G Line Midcontinent Zone)
Term	Minimum term of 5 years
Capacity	Up to 300,000 Dth/day.*
Reservation Rate	Mutually Agreed Fixed Negotiated Rate for the service term
Other Charges	Shipper shall pay all other applicable charges, including a commodity rate based on usage, Annual Charge Adjustment (ACA), Fuel Gas and GLU charges, and any additional charges or surcharges in effect from time to time pursuant to Natural's Tariff

*Actual available capacity will depend upon the receipt and delivery path(s) requested.

Project Description

The above-described capacity will only be made available by the installation of certain facility modifications at Natural's existing Compressor Stations 802 and 803 ("Project Facilities").



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Commencement of Service

The estimated in-service date for the Project is expected to be as early as July 1, 2022. The actual in-service date of the Project is contingent on, among other items, Natural securing sufficient binding definitive agreements, the in-service date(s) requested from counterparties, the necessary facilities, and sufficient market interest to support the Project and completion of the Project Facilities.

Solicitation of Interest Timeframe and Credit Requirements

By this posting, Natural will solicit interest from individual counterparties with the intent to enter into binding definitive agreement(s) to support the Project by September 30, 2021 (“Closing Date”). Natural reserves the right to continue to market the Project after the Closing Date. Prior to execution of the definitive agreements, Shippers will be required to demonstrate creditworthiness or provide a credit assurance alternative acceptable to Natural in accordance with the shipper’s proportionate share of the project’s cost.

Capacity Turnback

In addition to soliciting bids for the Project, Natural is soliciting requests for permanent turnback of capacity pathed westbound in Segment 17. Natural will only consider requests that will be beneficial to the design of the Project and will result in an economic gain to Natural based on a comparison of the savings associated with Project facilities that are no longer required and the lost revenue associated with the turnback. Natural’s acceptance of turnback requests will be contingent on the Project going forward with the effective date of such turnback corresponding with the in-service date of the Project.

Any turnback capacity that is proposed to be effective later than the proposed in-service date of the Project will not be considered. Natural may aggregate requests for turnback and accept such requests in the manner that provides the most economic benefit to Natural. Natural will consider any requests for turnback on a nondiscriminatory basis. Shippers interested in capacity turnback should submit a request by the end of the Non-binding Solicitation of Interest, as specified above.

Requests should include the proposed capacity to be turned back and the applicable receipt and delivery points that Shipper is proposing to turn back.

Contact List

Natural welcomes your interest in our Red River West Project. Please contact your Account Director or any of the following individuals with questions concerning this announcement:

Mary Limbaugh – Phone (713) 420-4576; Email: mary_limbaugh@kindermorgan.com

David Weeks - Phone: (630) 725-3030; Email: david_weeks@kindermorgan.com

Stuart Neck – Phone (713) 420-2230; Email: stuart_neck@kindermorgan.com

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Any updated information will be posted online at www.kindermorgan.com under Natural Gas Pipelines, NGPL, NGPL Projects